

PERSONAL FINANCIAL STATEMENT

As Of _____

Name _____ Spouse: _____

Address _____ Home Phone () _____

Business Name _____ Business Phone () _____

ASSETS	LIABILITIES
Cash on Hand & in banks \$ _____	Accounts Payable \$ _____
Savings Accounts \$ _____	Notes Payable to Banks & Others \$ _____ (Complete Section 2)
IRA or Other Retirement Account \$ _____	Installment Account (Auto) \$ _____ Monthly Payment \$ _____
Accounts & Notes Receivable \$ _____	Installment Account (Other) \$ _____ Monthly Payment \$ _____
Life Insurance - Cash Value \$ _____ (Complete Section 8)	Loan on Life Insurance _____
Stocks & Bonds \$ _____ (Complete Section 3)	Mortgages on Real Estate \$ _____ (Complete Section 4)
Real Estate \$ _____ (Complete Section 4)	Unpaid Taxes \$ _____ (Complete Section 6)
Automobile - Present Market Value \$ _____	Other Liabilities \$ _____ (Complete Section 7)
Other Personal Property \$ _____	Total Liabilities \$ _____
Other Assets \$ _____ (Complete Section 5)	Net Worth \$ _____
Total \$ _____	Total \$ _____

Income and Expenses	Contingent Liabilities
Salary and Bonus \$ _____	As Endorser or Co-Maker \$ _____
Net Investment Income \$ _____	Legal Claims & Judgments \$ _____
Real Estate Income \$ _____	Provisions for Federal Taxes \$ _____
Other income (Describe Below) \$ _____	Other Special Debt \$ _____
Federal & State Taxes Payments \$ _____	
Interest & Principal Payments \$ _____	
Living Expenses \$ _____ (include medical, alimony, child support, insurance and tuition expenses)	

DESCRIPTION OF OTHER INCOME

Note: Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

Section 2- Notes Payable to Bank and Others (Use Attachments if Necessary)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment	Type of Collateral

Section 3 Stocks and Bonds (Use attachments if necessary)

# of Shares	Name of Securities	Cost per Share	Market Value per Share	Date of Valuation	Total Value

Section 4 Real Estate Owned (List each parcel separately. Use attachments if necessary.)

	Property A	Property B	Property C
Type of Property			
Name & Address of Title Holder			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Payment per Month/Year			
Rental Income per Month			
Status of Mortgage			

Section 5 Other Personal Property and Other Assets (Describe, and if assets are pledged as security, give details including any delinquencies.)

Section 6 Unpaid Taxes (Describe in detail the type of tax, to whom payable, when due, amount, and list any property where liens are attached.)

Section 7 Other Liabilities (Describe in detail)

Section 8 Life Insurance Held (Give face amount, cash surrender value and name of life insurance company.)

Are you contingently liable or endorser on any bonds, loans or other obligations? Yes No If yes, explain.

Are you involved in any litigation? Yes No If Yes, explain on an attached sheet.

I/We hereby certify and declare that the above statement presents accurately my/our financial condition to the best of my/our knowledge and belief as of the stated date. I/We hereby authorize **Global Indemnity Insurance Co.** on behalf of any surety company to obtain information to confirm this financial statement including verifying my/our credit standing with any credit bureau and to make available this information to the Surety. These statements are made for the purpose of obtaining a surety bond or bonds.

Signature: _____ Social Security Number: _____

Signature: _____ Social Security Number: _____